

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

☒ NEVADA COPPER, INC.
☒ NEVADA COPPER CORP.
☒ NC DITCH COMPANY LLC
☒ NC FARMS LLC
☒ LION IRON CORP.
☒ 0607792 B.C. LTD.

Debtors.¹

Lead Case No.: 24-50566-hlb
Chapter 11

Jointly Administered with:
Case No. 24-50567-hlb
Case No. 24-50568-hlb
Case No. 24-50569-hlb
Case No. 24-50570-hlb
Case No. 24-50571-hlb

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Nevada Copper, Inc. ("**NCI**" or the "**Company**"), and its affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), submit their schedules of assets and liabilities (the "**Schedules**") and statements of financial affairs (the "**Statements**" and, together with the Schedules, the "**Schedules and Statements**") pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

On June 10, 2024 (the "**Petition Date**"), the Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Nevada (the "**Bankruptcy Court**"). The Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly under case number 24-50566. The Debtors are authorized to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements were prepared by the Debtors' management and are unaudited. While those members of management responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement their

¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

Schedules and Statements from time to time as may be necessary or appropriate; but there can be no guarantees that the Debtors will do so.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. Except as expressly required by the Bankruptcy Code, the Debtors and their agents, attorneys, and financial advisors do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages. These *Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (these "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** The Debtors reserve the right to dispute, or to assert setoff or other defenses to, any claim reflected in the Schedules and Statements, including, without limitation, as to amount, liability, and classification. The Debtors also reserve all rights with respect to the values, amounts, and characterizations of the assets and liabilities listed in their Schedules and Statements, and the right to amend the Schedules and Statements in any respect. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and nothing contained in or omitted from these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
2. **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline under the *Order (I) Extending the Time to File Schedules and Statements (II) Authorizing the Filing of a Consolidated Creditor Matrix With the Debtors' Chapter 11 Petitions; and (III) Modifying the Requirement to File a Complete List of Equity Holders* [ECF No. 102], management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

- 1 **3. Basis of Presentation.** The Schedules and Statements reflect the separate assets and
2 liabilities of each individual Debtor. For financial reporting purposes, the Debtors have
3 historically prepared consolidated financial statements. The majority of the Debtors'
4 operations occur through NCI.

5 These Schedules and Statements do not purport to represent financial statements prepared
6 in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they
7 intended to reconcile to the financial statements previously distributed to lenders, major
8 creditors, or various equity holders on an intermittent basis. It should also be noted that
9 the Debtors use a consolidated cash management system through which the Debtors pay
10 substantially all liabilities and expenses.

11 The Schedules and Statements have been signed by Gregory J. Martin, Interim President
12 and Chief Executive Officer for the Company. In reviewing and signing the Schedules and
13 Statements, Mr. Martin necessarily relied upon the efforts, statements, and representations
14 of the accounting and non-accounting personnel located at the Debtors' offices who report
15 to, or work with, Mr. Martin, either directly or indirectly. Mr. Martin has not, and could
16 not have, personally verified the accuracy of each such statement and representation,
17 including statements and representations concerning amounts owed to creditors.

- 18 **4. Date of Valuations.** Except as otherwise noted, all liabilities, cash, inventory and vendor
19 debit balances set forth in the Schedules and Statements are set forth as of the Petition Date.
20 Unless otherwise noted, all values are stated in United States currency. The Debtors made
21 a reasonable effort to allocate liabilities between the prepetition and postpetition periods
22 based on the information and research that was conducted in connection with the
23 preparation of the Schedules and Statements. As additional information becomes available
24 and further research is conducted, the Debtors may modify the allocation of liabilities
25 between the prepetition and postpetition periods and amend the Schedules and Statements
26 accordingly.

- 27 **5. Book Value.** Except as otherwise noted, each asset and liability of each Debtor is shown
28 on the basis of net book value of the asset or liability in accordance with such Debtor's
29 accounting books and records. Therefore, unless otherwise noted, the Schedules and
30 Statements are not based upon any estimate of the current market values of the Debtors'
31 assets and liabilities, which may not correspond to book values. It would be cost
32 prohibitive and unduly burdensome to obtain current market valuations of the Debtors'
33 property interests. Except as otherwise noted, the Debtors' assets are presented, in detail,
34 as they appear on the Debtors' accounting sub-ledgers. As such, the detail may include
35 error corrections and value adjustments (shown as negative values or multiple line items
36 for an individual asset). The Debtors believe that certain of their assets, including certain
37 owned property and intangibles, may have been significantly impaired by, among other
38 things, the commencement of the Chapter 11 Cases. The Debtors have not yet formally
39 evaluated the appropriateness of the carrying values ascribed to their assets prior to the
40 Petition Date.

6. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to same.
7. **Causes of Action.** The Debtors have made their best efforts to set forth known causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to causes of action they may have, whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
8. **Litigation.** Certain litigation actions (collectively, the “*Litigation Actions*”) reflected as claims against a particular Debtor may relate to any of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor(s) that is party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
9. **Application of Vendor Credits.** In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. These credits arise because, among other things, (i) materials ordered and paid for may not be delivered, (ii) materials delivered may be damaged or unusable, (iii) the applicable vendor provided volume rebates and cash discounts; and (iv) the existence of quantity and/or shipping variances and violations. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors’ books and records, which may or may not all reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights with respect to such credits and allowances.
10. **Claims.** Certain of the Debtors’ Schedules list creditors and set forth the Debtors’ estimate of the claims of creditors as of the Petition Date. The claim amounts reflected on the Schedules may include the Debtors’ estimates for vendor charges not yet invoiced. By estimating certain invoices, the Debtors are not representing that they have sought to identify and estimate all uninvoiced vendor charges.

The Debtors intentionally have not included “non-cash” accruals, *i.e.*, accruals to recognize expense or liability over multiple periods where no specific obligation to perform is established, such as accruals to equalize lease payments, in the Schedules and Statements.

The Bankruptcy Court has authorized, but not directed, the Debtors to, among other things, (i) pay certain prepetition wages, salaries, employee benefits, and other obligations to employees, and (ii) make payments to certain vendors. While the Debtors have made their

best efforts to reflect the claims, by vendor, excluding these various adjustments while including the vendor credits discussed above, the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth in the Schedules and Statements. Moreover, the Debtors have not attempted to reflect any alleged recoupments rights.

Any failure to designate a claim listed on a Debtor's Schedule as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to (i) object to or otherwise dispute or assert setoff rights, crossclaims, counterclaims or defenses to, any claim reflected on the Schedules as to amount, liability, classification or otherwise, or (ii) otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

The claims listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code and the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code. The Debtors further reserve all rights to challenge the characterization of the structure of any transaction or any right, document or instrument related to any creditor's claim.

The Debtors have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, and to the extent such damage claims exist, the Debtors reserve all rights to contest such claims as asserted.

To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, such claims shall be satisfied and the Debtors also reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, but shall not be obligated to do so.

11. **Employee Claims.** The Bankruptcy Court has authorized the Debtors, on an interim basis, to pay certain prepetition wages, salaries, benefits and other obligations to employees following entry of the interim order pursuant to the *Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, and Other Compensation, (II) Reimburse Prepetition Business Expenses, (III) Continue Prepetition Employee Benefits Programs, (IV) Make Payments for Which Prepetition Payroll Deductions Have Been Withheld and Pay Certain Employment-Related Taxes, (V) Pay Amounts That Were Awarded Under the Debtors' 2023 Short Term Incentive Program, and (VI) Pay all Costs and Expenses Incident to the Foregoing* [ECF No. 5] (the "**Wages Motion**"). With the exception of any prepetition severance or certain deferred compensation, the Debtors currently expect that many prepetition employee claims for wages, salaries, benefits and other obligations either have been paid or will be paid in the ordinary course of business following the final hearing on the Wages Motion and the Bankruptcy Court's entry of the final order granting such relief. Notwithstanding the

foregoing, the Debtors reserve their rights to (i) evaluate whether to modify or terminate any employee plan or program and (ii) modify or terminate, with respect to discretionary obligations, or seek to modify or terminate any such plans or programs.

12. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only, and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
13. **Intercompany Items.** For purposes of the Schedules and Statements, the Debtors have reported unsecured intercompany payables and receivables in Schedules A/B-11 and E/F Part 2, respectively. To the extent that a Debtor owes an intercompany payable, it is reported on Schedule F as a liability of such Debtor. To the extent that a Debtor has an intercompany receivable, it is reported on Schedule B as an asset of such Debtor.
14. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors’ executory contracts have been set forth in Schedule G. Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including, without limitation, the right to amend, supplement, or otherwise modify Schedule G.
15. **Intellectual Property.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
16. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been

identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted. The Debtors reserve all of their rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.

Specific Disclosures with Respect to Schedules

Schedule A/B

Part 2: Amounts are stated at their net book value as of May 31, 2024. First Insurance is prepaid as of June 9, 2024.

Part 5: The Debtors' inventory on the Petition Date includes (i) stockpiled ore, (ii) copper concentrate, and (iii) consumables used in mining and processing activity. The Company had stockpiled ore carried at nil value after the net realizable value adjustment ("NRV"). The Company had 293.18 dry metric tons of copper concentrate inventory which was valued at \$497,900 after NRV. The detailed listing for consumables inventory at the Petition Date is attached.

The debtors do not purchase "finished goods" inventory, as any such balance derives from purchased copper concentrate considered available for shipment.

Part 7: Information technology software is stated at net book value as of May 31, 2024. The Debtors own other furniture, equipment and software, but these assets are fully depreciated and have a book value of \$0. Therefore, these assets have been excluded from this schedule.

Part 8: The assets included in this Schedule include the processing plant, the underground mine and surface infrastructure at the mine site, and leased and owned mobile equipment, and are stated at their net book value as of May 31, 2024. The processing plant and the underground and surface infrastructure are not yet ready for use as intended by management and are therefore not depreciated. Certain costs capitalized for accounting purposes and impairments recognized in books are not reflected in the schedule.

Part 9: The Debtors' included real property owned by the Debtors, and related real property rights, including water rights, but are unable to place a specific value on such property at this time.

Part 10: The Debtors do not have a recent valuation for the items listed in Part 10. Accordingly, the Debtors have not listed the value of such items because the values on the Debtors' books and records may not accurately reflect these items' market value. However, the Debtors have listed patented and unpatented mining claims, including land patents and unpatented lode mining claims.

Part 11: This Schedule includes net operating losses and intercompany receivables, with accompanying payables included in Schedule E/F Part 2. The Debtors have not included the various costs of construction that are included in the Debtors' books and records as assets in these Schedules, such as costs for construction that is or was in process for surface infrastructure or underground development.

1 The Debtors attempted to list known causes of action and other claims. Potential preference
2 actions and/or fraudulent transfer actions were not listed because the Debtors have not yet
3 completed an analysis of such potential claims. The Debtors' failure to list any cause of action,
claim, or right of any nature is not an admission that such cause of action, claim, or right does not
exist, and should not be construed as a waiver of such cause of action, claim, or right.

4 **Schedule D**

5 Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute
6 or challenge the validity, perfection or immunity from avoidance of any lien purported to be
7 granted or perfected in any specific asset for the benefit of a secured creditor listed on Schedule D
of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors
8 as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any
such creditor's claim or the characterization of the structure of any transaction or any right,
9 document or instrument (including without limitation, any intercompany agreement) related to
such creditor's claim.

10 In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other
11 Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of
creditors that are or may be otherwise satisfied or discharged.

12 The descriptions provided in Schedule D are intended only to be a summary. Reference to the
13 applicable loan agreements and related documents is necessary for a complete description of the
14 collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the
Schedules and Statements shall be deemed a modification or interpretation of the terms of such
15 agreements.

16 Except as specifically stated herein, real property lessors, utility companies and other parties which
17 may hold security deposits have not been listed on Schedule D. The Debtors have not included
parties that may believe their claims are secured through setoff rights or inchoate statutory lien
18 rights.

19 Advanced Payment Facility to Concord Resources Limited does not reflect deliveries of
concentrate that were invoiced after petition, subsequently reducing the post-petition balance.

20 Capital lease balances are included, net of payments, as of May 31, 2024. All secured debt
21 facilities are included with accrued interest as of the Petition Date.

22 **Schedule E/F**

23 Certain of the claims of state and local taxing authorities set forth in Schedule E ultimately may
24 be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to
various taxing authorities to which the Debtors may be liable may be subject to ongoing audits.
25 The Debtors reserve their right to dispute or challenge whether claims owing to various taxing
authorities are entitled to priority status, and the listing of any claim on Schedule E/F Part 1 does
26 not constitute an admission that such claim is entitled to priority status pursuant to section 507 of
the Bankruptcy Code.
27
28

In certain instances, a Debtor may be a guarantor with respect to the scheduled claims of other Debtors. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of creditors that may be otherwise satisfied or discharged.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves, including self-insured health insurance plan liabilities. Such amounts are, however, reflected on the Debtors' books and records where required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

As noted above, Schedule E/F Part 1 excludes certain accruals, such as prepetition vacation accruals, bonus accruals and certain non-cash equity-based compensation to insiders.

Schedule E/F Part 2 balances are based on recorded prepetition accounts payable ("**AP**") for each Debtor. AP information was pulled from the Company's accounting system on July 4, 2024, to ensure it had captured all prepetition invoices entered into as of such date. Schedule E/F Part 2 further incorporates goods received not yet invoiced ("**GRNI**") balances as of the Petition Date and additional accruals for incurred liabilities not yet reflected in AP. Vendors with both AP and GRNI balances as of the Petition Date are listed as unliquidated, along with the associated AP balance. Vendors with only GRNI balances as of the Petition Date are listed as unliquidated and at an undetermined amount. Certain AP balances of Debtor Nevada Copper Corp. are translated using CAD to USD spot rates as of the Petition Date. Balances are presented net of available prepaid balances.

Included in Schedule E/F are balances expected to be paid subsequent to entry of final orders pursuant to the Wages Motion and the *Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Policies, (B) Continue Their Prepetition Surety Bond Program, and (C) Enter Into new Premium Financing Agreements and (II) Granting Related Relief* [ECF No. 8] (the "**Insurance Motion**").

Item 4: The Debtors have listed their known creditors in Schedule E/F. To the extent attorneys have entered appearances on behalf of such creditors, those appearances are noted on the docket of these Chapter 11 Cases and are not separately listed in Item 4.

Schedule G

The businesses of the Debtors are complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including, without limitation, the right to dispute or challenge the characterization or the structure of any right, transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

The contracts, agreements, and leases listed on Schedule G may have expired or been terminated, or may have been modified, amended or supplemented from time to time by various amendments,

1 restatements, waivers, estoppel certificates, letter and other documents, instruments and
 2 agreements that may not be listed therein. Certain of the real property leases listed on Schedule G
 3 may contain renewal options, guarantees of payment, options to purchase, rights of first refusal,
 4 rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and
 5 obligations are not set forth on Schedule G. Additionally, the Debtors may be parties to various
 6 other agreements concerning real property, such as easements, rights of way, subordination, non-
 disturbance, supplemental agreements, amendments/letter agreements, title documents, consents,
 site plans, maps and other miscellaneous agreements. Such agreements, if any, may not be set
 forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of
 conditional sale agreements or secured financings.

7 Schedule G does not include secured and unsecured debt agreements, intercreditor agreements or
 8 intercompany debt agreements. All insurance policies listed in the Insurance Motion are included
 out of an abundance of caution.

9 **Schedule H**

10 Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not
 11 included on Schedule H debts for which more than one Debtor may be liable if such debts were
 already reflected on Schedules E/F or G for the respective Debtors subject to such debt.

12 To the extent these Global Notes include notes specific to Schedules D through G, such notes also
 13 apply to the co-debtors listed in Schedule H.

14 **Specific Disclosures with Respect to Statements**

15 **Question 1:** Gross revenue includes unaudited gross revenue from January 1, 2024, to June 9,
 16 2024. Fiscal year gross revenue is based on public financials. Gross revenue excludes accrued
 interest on intercompany loans.

17 **Question 2:** Historical non-business revenue includes items such as interest income or gain on
 18 trade receivables at fair value.

19 **Question 3:** Included are interest payments to Concord Resources Limited, per the structure of
 20 the offtake agreement in which actual cash disbursement for interest occurs when production
 targets are not met.

21 **Question 4:** Certain amounts were converted from CAD to USD using spot rates as of the Petition
 22 Date.

23 **Question 6:** The Debtors have used their best efforts to reflect setoffs made by creditors without
 24 permission, that they are aware of. However, there may be instances where such a setoff has
 occurred without the Debtors' knowledge.

25 **Question 7:** This Schedule does not include internal employee complaints that have not given rise
 26 to litigation or involvement of external regulatory authorities.

1 The Mine Safety and Health Administration (“**MSHA**”) performs routine inspections at the mining
2 site throughout the year. Inspection documents are provided to the Company contemporaneous
3 with any inspection, and the Company then addresses any deficiencies noted or improvements
4 requested. Only formal MSHA proceedings are included on this Schedule.

5 **Question 11:** Payments to Torgs LLP are intermingled with non-bankruptcy prepetition services.
6 A total of CAD \$925,000 was paid across four prepetition transactions on April 22, 2024, May 10,
7 2024, May 23, 2024, and June 7, 2024. The full amount is reflected in the Schedule, translated
8 using the CAD to USD spot rate as of June 9, 2024.

9 **Question 16:** The Debtors collect personally identifiable information, such as address and contact
10 information, as it pertains to Concord Resources Limited. The Debtors do not collect Social
11 Security Numbers.

12 **Questions 22-24:** The responses to these questions do not include routine investigations or
13 inspections from governmental units concerning compliance with environmental laws. The
14 responses also do not list routine reports, submissions, communications or proceedings resulting
15 from normal operations, where such reports, submissions, communications or proceedings were
16 made in compliance with regulatory requirements, such as monthly discharge monitoring reports,
17 toxic release inventory submissions and submissions concerning air emissions.

18 Additionally, the responses to these questions do not include proceedings related to non-
19 environmental laws, such as mining laws, occupational safety and health laws or transportation
20 laws. The responses also do not include notices issued to previous owners of property now owned
21 by the Debtors.

22 In some cases, the Debtors may no longer possess relevant records because statutory document
23 retention periods have passed, or records may no longer be complete or reasonably accessible or
24 reviewable. Further, some individuals who may have once possessed responsive information are
25 no longer employed by the Debtors. For these reasons, it may not be possible to identify and
26 supply all the requested information that is responsive to Questions 22–24.

27 **Question 26d:** From time to time, the Debtors provided financial statements in the ordinary course
28 of business to certain parties for business, statutory, credit, financing and other reasons. Recipients
have included regulatory agencies, financial institutions, investment banks, vendors, debtholders
and their legal and financial advisors. Additionally, the Debtors may be subject to confidentiality
obligations. To protect the sale process and comply with any confidentiality restrictions applicable
to the Debtors, potential purchasers are not listed in response to this question.

Question 27: Included are inventories associated with year-end financial statement audits and
associated net book values. This Schedule excludes cycle counts, which are routinely performed
throughout the fiscal year.

[End of Global Notes, Schedules and Statements begin on the following page]

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEVADA**

_____)	
<u>In re</u>)	Chapter 11
)	
NEVADA COPPER, INC., et al.)	Case No. 24-50566
)	
Debtors.)	(Jointly Administered)
_____)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Nevada Copper, Inc.

CASE NO. 24-50566

Part 1:

Income

1. Gross Revenue from business

☐ None.

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year		Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2024 to 06/09/2024 MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$10,748,304.33
For prior year	From 01/01/2023 to 12/31/2023 MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$4,709,000.00
For the year before that	From 01/01/2022 to 12/31/2022 MM/DD/YYYY MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$10,213,000.00

Part 1:

Income

2. Non-business revenue

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

☐ None.

	Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2024 to 06/09/2024 MM/DD/YYYY MM/DD/YYYY	\$0.00
For prior year	From 01/01/2023 to 12/31/2023 MM/DD/YYYY MM/DD/YYYY	\$175,000.00
For the year before that	From 01/01/2022 to 12/31/2022 MM/DD/YYYY MM/DD/YYYY	\$0.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ADOBE SYSTEMS INC 345 PARK AVENUE SAN JOSE, CA 95110	04/23/2024	\$15,154.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL ADOBE SYSTEMS INC		\$15,154.56	
3.2 ALHAMBRA WATER 1312 CAPITAL BLVD, STE 104 RENO, NV 89502	03/14/2024	\$185.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	05/10/2024	\$7,644.34	
	05/31/2024	\$8,221.05	
TOTAL ALHAMBRA WATER		\$16,051.00	
3.3 ALLIED SANITATION & SEPTIC SERVICES 165 OSBORNE LN PO BOX 550 YERINGTON, NV 89447	04/18/2024	\$6,510.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	04/23/2024	\$6,610.00	
	05/10/2024	\$6,535.00	
TOTAL ALLIED SANITATION & SEPTIC SERVICES		\$19,655.00	
3.4 AMAZON.COM P.O. BOX 035184 SEATTLE, WA 98124-5184	03/14/2024	\$1,187.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	04/11/2024	\$6,980.52	
	04/13/2024	\$214.18	
	04/23/2024	\$3,362.77	
	05/01/2024	\$415.12	
	05/10/2024	\$1,445.01	
	05/22/2024	\$191.23	
	06/03/2024	\$6,291.13	
TOTAL AMAZON.COM		\$20,087.56	
3.5 AMERICAN ASSAY LABORATORIES 1500 GLENDALE AVENUE SPARKS, NV 89431-5902	03/14/2024	\$17,574.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	04/25/2024	\$40,000.00	
	05/01/2024	\$40,000.00	
	05/10/2024	\$40,000.00	
	05/31/2024	\$40,000.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL AMERICAN ASSAY LABORATORIES			\$177,574.22		
3.6	ARC WORKPLACE SERVICES	05/07/2024	\$11,991.00	<input type="checkbox"/>	Secured debt
	82 E. GLENDALE AVENUE	05/10/2024	\$1,584.00	<input type="checkbox"/>	Unsecured loan repayments
	SPARKS, NV 89431			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL ARC WORKPLACE SERVICES			\$13,575.00		
3.7	BENTLEY SYSTEMS, INC	05/10/2024	\$48,535.00	<input type="checkbox"/>	Secured debt
	685 STOCKTON DRIVE			<input type="checkbox"/>	Unsecured loan repayments
	EXTON, PA 19341			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL BENTLEY SYSTEMS, INC			\$48,535.00		
3.8	BERKLEY INDUSTRIAL COMP.	04/11/2024	\$22,568.00	<input type="checkbox"/>	Secured debt
	3490 INDEPENDENCE DRIVE	05/20/2024	\$22,802.00	<input type="checkbox"/>	Unsecured loan repayments
	BIRMINGHAM, AL 35209			<input type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input checked="" type="checkbox"/>	Other <u>Employee Benefits</u>
TOTAL BERKLEY INDUSTRIAL COMP.			\$45,370.00		
3.9	BITTERSWEET NC LLC	04/11/2024	\$3,710.13	<input type="checkbox"/>	Secured debt
	16 CANARY COURT	04/23/2024	\$1,068.52	<input type="checkbox"/>	Unsecured loan repayments
	SPARKS, NV 89441	05/07/2024	\$2,900.00	<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL BITTERSWEET NC LLC			\$7,678.65		
3.10	BRAKE SUPPLY COMPANY INC	04/12/2024	\$50,203.24	<input type="checkbox"/>	Secured debt
	5501 FOUNDATION BLVD	05/10/2024	\$12,463.22	<input checked="" type="checkbox"/>	Suppliers or vendors
	EVANSVILLE, IN 47725	05/31/2024	\$2,597.18	<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL BRAKE SUPPLY COMPANY INC			\$65,263.64		
3.11	C&B PUMPS & COMPRESSORS, LLC	04/11/2024	\$1,569.73	<input type="checkbox"/>	Secured debt
	129 119 NOLAN ROAD	05/31/2024	\$11,645.46	<input type="checkbox"/>	Unsecured loan repayments
	BROUSSARD, LA 70518			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL C&B PUMPS & COMPRESSORS, LLC			\$13,215.19		
3.12	CARWIL, LLC	05/07/2024	\$211,797.76	<input type="checkbox"/>	Secured debt
	5500 WESTMORELAND ROAD	05/29/2024	\$50,000.00	<input checked="" type="checkbox"/>	Suppliers or vendors
	WINNEMUCCA, NV 89445			<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL CARWIL, LLC			\$261,797.76		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.13 CASHMAN EQUIPMENT COMPANY ATTN: MICHELE MCLEAN 3300 SAINT ROSE PARKWAY HENDERSON, NV 89052	04/16/2024	\$150,831.11	<input type="checkbox"/> Secured debt
	05/01/2024	\$150,000.00	<input type="checkbox"/> Unsecured loan repayments
	05/23/2024	\$100,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL CASHMAN EQUIPMENT COMPANY		\$400,831.11	
3.14 CIGNA ATTN CIGNA LEGAL 900 COTTAGE GROVE RD HARTFORD, CT 06152	03/12/2024	\$17,058.54	<input type="checkbox"/> Secured debt
	03/20/2024	\$275,994.11	<input type="checkbox"/> Unsecured loan repayments
	04/12/2024	\$17,473.24	<input type="checkbox"/> Suppliers or vendors
	04/22/2024	\$251,353.77	<input type="checkbox"/> Services
	05/13/2024	\$16,269.28	<input checked="" type="checkbox"/> Other <u>Employee Benefits</u>
	05/21/2024	\$266,503.76	
TOTAL CIGNA		\$844,652.70	
3.15 CISCO AIR SYSTEMS 214 27TH ST SACRAMENTO, CA 95816	04/23/2024	\$19,081.77	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL CISCO AIR SYSTEMS		\$19,081.77	
3.16 CIT BANK, N.A. 75 N FAIR OAKS AVE PASADENA, CA 91103	05/10/2024	\$71,263.83	<input type="checkbox"/> Secured debt
	06/03/2024	\$71,841.78	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL CIT BANK, N.A.		\$143,105.61	
3.17 CODALE ELECTRIC SUPPLY, INC. 5225 W 2400 SOUTH SALT LAKE CITY, UT 84120	05/07/2024	\$15,373.61	<input type="checkbox"/> Secured debt
	05/31/2024	\$16,529.20	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL CODALE ELECTRIC SUPPLY, INC.		\$31,902.81	
3.18 COLONIAL LIFE 1200 COLONIAL LIFE BOULEVARD COLUMBIA, SC 29210	04/23/2024	\$17,294.07	<input type="checkbox"/> Secured debt
	05/29/2024	\$16,676.17	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Employee Benefits</u>
TOTAL COLONIAL LIFE		\$33,970.24	
3.19 CONCORD RESOURCES LIMITED 3 ST. JAMES SQUARE LONDON, SW1Y 4JU UNITED KINGDOM	03/29/2024	\$98,891.20	<input type="checkbox"/> Secured debt
	05/28/2024	\$18,422.60	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL CONCORD RESOURCES LIMITED			\$117,313.80		
3.20	COPPER VILLAGE	04/23/2024	\$7,175.00	<input type="checkbox"/>	Secured debt
	P.O. BOX 22330	05/10/2024	\$7,175.00	<input type="checkbox"/>	Unsecured loan repayments
	CARSON CITY, NV 89721			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL COPPER VILLAGE			\$14,350.00		
3.21	CYCLONE TRANSPORT LLC	05/03/2024	\$3,373.28	<input type="checkbox"/>	Secured debt
	PO BOX 1296	05/31/2024	\$9,517.30	<input type="checkbox"/>	Unsecured loan repayments
	FERNLEY, NV 89408			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL CYCLONE TRANSPORT LLC			\$12,890.58		
3.22	DAVIDSON SALES & ENGINEERING, INC.	04/11/2024	\$25,126.73	<input type="checkbox"/>	Secured debt
	2441 SOUTH 3850 WEST UNIT B	04/23/2024	\$8,302.71	<input type="checkbox"/>	Unsecured loan repayments
	WEST VALLEY CITY, UT 84120	05/01/2024	\$2,170.90	<input checked="" type="checkbox"/>	Suppliers or vendors
		05/31/2024	\$22,183.51	<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL DAVIDSON SALES & ENGINEERING, INC.			\$57,783.85		
3.23	DESERT ENGINEERING	05/10/2024	\$14,994.65	<input type="checkbox"/>	Secured debt
	26 EAST PURSEL LANE	05/23/2024	\$11,860.60	<input type="checkbox"/>	Unsecured loan repayments
	YERINGTON, NV 89447			<input checked="" type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL DESERT ENGINEERING			\$26,855.25		
3.24	DESERT READY MIX, LLC	03/25/2024	\$23,116.44	<input type="checkbox"/>	Secured debt
	26 E. PURSEL LANE	05/03/2024	\$5,945.91	<input type="checkbox"/>	Unsecured loan repayments
	YERINGTON, NV 89447	05/10/2024	\$14,234.98	<input checked="" type="checkbox"/>	Suppliers or vendors
		05/23/2024	\$15,000.00	<input type="checkbox"/>	Services
		05/29/2024	\$43,385.17	<input type="checkbox"/>	Other _____
TOTAL DESERT READY MIX, LLC			\$101,682.50		
3.25	DYNAWAY A/S	04/23/2024	\$2,537.00	<input type="checkbox"/>	Secured debt
	ALFRED NOBELS VEJ 27	05/07/2024	\$4,837.00	<input type="checkbox"/>	Unsecured loan repayments
	AALBORG, 9002	05/31/2024	\$4,837.00	<input type="checkbox"/>	Suppliers or vendors
	DENMARK			<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
TOTAL DYNAWAY A/S			\$12,211.00		
3.26	EARL D. HARRISON	03/25/2024	\$9,800.00	<input type="checkbox"/>	Secured debt
	1000 BRIGGS LANE			<input type="checkbox"/>	Unsecured loan repayments
	FALLON, NV 89406			<input checked="" type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL EARL D. HARRISON	\$9,800.00		
3.27	EPIROC USA LLC	04/15/2024	\$181,923.45	<input type="checkbox"/>	Secured debt
	ATTN: CINDY MINCH	05/03/2024	\$97,240.27	<input type="checkbox"/>	Unsecured loan repayments
	3700 EAST 68TH AVENUE	05/31/2024	\$75,693.32	<input checked="" type="checkbox"/>	Suppliers or vendors
	COMMERCE CITY, CO 80022			<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL EPIROC USA LLC	\$354,857.04		
3.28	ERP AUTOMATED LLC	03/25/2024	\$39,627.45	<input type="checkbox"/>	Secured debt
	7900 E UNION AVE SUITE 1100	04/18/2024	\$18,870.00	<input type="checkbox"/>	Unsecured loan repayments
	DENVER, CO 80237	05/01/2024	\$31,316.18	<input checked="" type="checkbox"/>	Suppliers or vendors
		05/10/2024	\$6,521.25	<input checked="" type="checkbox"/>	Services
		05/23/2024	\$20,396.25	<input type="checkbox"/>	Other _____
		06/03/2024	\$18,134.04		
		TOTAL ERP AUTOMATED LLC	\$134,865.17		
3.29	F & H MINE SUPPLY, INC.	05/07/2024	\$37,378.45	<input type="checkbox"/>	Secured debt
	P.O. BOX 747	05/23/2024	\$32,277.37	<input type="checkbox"/>	Unsecured loan repayments
	WALLACE, ID 83873-0747	06/03/2024	\$44,733.77	<input checked="" type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL F & H MINE SUPPLY, INC.	\$114,389.59		
3.30	FIRST INSURANCE FUNDING CORP.	03/19/2024	\$535,958.50	<input type="checkbox"/>	Secured debt
	120 BREMNER BOULEVARD, SUITE 800	03/22/2024	\$129,382.00	<input type="checkbox"/>	Unsecured loan repayments
	TORONTO, ON M5J 0A8	04/19/2024	\$135,851.11	<input type="checkbox"/>	Suppliers or vendors
	CANADA	05/07/2024	\$129,382.00	<input type="checkbox"/>	Services
				<input checked="" type="checkbox"/>	Other Insurance Premium Financing
		TOTAL FIRST INSURANCE FUNDING CORP.	\$930,573.61		
3.31	FLSMIDTH	05/23/2024	\$24,847.14	<input type="checkbox"/>	Secured debt
	ATTN: STACIE REEVES			<input type="checkbox"/>	Unsecured loan repayments
	DEPT. 3238 PO BOX 123238			<input type="checkbox"/>	Suppliers or vendors
	DALLAS, TX 75312-3238			<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL FLSMIDTH	\$24,847.14		
3.32	FORT LOWELL CONSULTING PLLC	05/07/2024	\$23,758.25	<input type="checkbox"/>	Secured debt
	ATTENTION: ART IBRADO,	05/23/2024	\$3,240.00	<input type="checkbox"/>	Unsecured loan repayments
	PHD, PE5411 E FRANCISCO LOOP			<input type="checkbox"/>	Suppliers or vendors
	TUCSON, AZ 85712			<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL FORT LOWELL CONSULTING PLLC	\$26,998.25		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.33 GEOLOGIC ASSOCIATES, INC. STE 1 2777 E GUASTI ROAD ONTARIO, CA 91761	05/07/2024	\$3,981.25	<input type="checkbox"/> Secured debt
	05/10/2024	\$812.50	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
	05/31/2024	\$4,975.70	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL GEOLOGIC ASSOCIATES, INC.		\$9,769.45	
3.34 H20-4-U POTABLE WATER SERVICES, LLC 305 SUGAR HILL DRIVE SUN VALLEY, NV 89433	04/25/2024	\$8,032.50	<input type="checkbox"/> Secured debt
	05/01/2024	\$7,267.50	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
	05/21/2024	\$8,925.00	<input checked="" type="checkbox"/> Services
	06/07/2024	\$8,500.00	<input type="checkbox"/> Other _____
TOTAL H20-4-U POTABLE WATER SERVICES, LLC		\$32,725.00	
3.35 HARTWELL THALACKER LTD SUITE 201 11920 SOUTHERN HIGHLANDS LAS VEGAS, NV 89141	03/25/2024	\$36,372.50	<input type="checkbox"/> Secured debt
	05/10/2024	\$25,000.00	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
	05/16/2024	\$65,000.00	<input checked="" type="checkbox"/> Services
	06/07/2024	\$21,925.60	<input type="checkbox"/> Other _____
TOTAL HARTWELL THALACKER LTD		\$148,298.10	
3.36 HERC RENTALS INC 27500 RIVERVIEW CENTER BLVD BONITA, FL 34134	04/23/2024	\$2,080.71	<input type="checkbox"/> Secured debt
	05/07/2024	\$2,500.48	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
	05/23/2024	\$4,367.77	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL HERC RENTALS INC		\$8,948.96	
3.37 INLAND SUPPLY CO., INC. 2820 MILL STREET RENO, NV 89502	03/14/2024	\$1,757.22	<input type="checkbox"/> Secured debt
	03/25/2024	\$876.60	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
	04/18/2024	\$2,364.23	<input type="checkbox"/> Services
	06/07/2024	\$4,100.44	<input type="checkbox"/> Other _____
TOTAL INLAND SUPPLY CO., INC.		\$9,098.49	
3.38 INSIGHT DIRECT USA, INC. 2701 E. INSIGHT WAY CHANDLER, AZ 85286	05/07/2024	\$17,771.75	<input type="checkbox"/> Secured debt
	05/21/2024	\$627.58	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
	05/31/2024	\$1,008.09	<input checked="" type="checkbox"/> Services
	06/07/2024	\$655.26	<input type="checkbox"/> Other _____
TOTAL INSIGHT DIRECT USA, INC.		\$20,062.68	
3.39 JB DEMPSEY & COMPANY LLC 251 CLINTON AVE OAK PARK, IL 60302	05/30/2024	\$30,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL JB DEMPSEY & COMPANY LLC		\$30,000.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.40 JENNMAR CORPORATION OF UTAH. INC. ATTN: TONY HRUSKA 258 KAPPA DRIVE PITTSBURGH, PA 15238	04/23/2024	\$6,000.00	<input type="checkbox"/> Secured debt
	05/07/2024	\$70,000.00	<input type="checkbox"/> Unsecured loan repayments
	05/23/2024	\$70,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
	05/31/2024	\$70,000.00	<input type="checkbox"/> Other _____

TOTAL JENNMAR CORPORATION OF UTAH. INC.	\$216,000.00
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3.41 JIM MENESINI PETROLEUM PRODUCTS ATTN: JIM MENESINI 817 27 BULK PLANT ROAD YERINGTON, NV 89447	03/14/2024	\$46,267.37	<input type="checkbox"/> Secured debt
	03/25/2024	\$109,641.49	<input type="checkbox"/> Unsecured loan repayments
	04/18/2024	\$41,602.55	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
	05/01/2024	\$49,242.61	<input type="checkbox"/> Other _____
	05/10/2024	\$91,244.24	
	05/23/2024	\$65,846.02	
	05/29/2024	\$81,706.64	

TOTAL JIM MENESINI PETROLEUM PRODUCTS	\$485,550.92
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3.42 KAPRA CLEANING LLC. 3 PALOMINO DR. YERINGTON, NV 89447	04/25/2024	\$6,400.00	<input type="checkbox"/> Secured debt
	05/01/2024	\$12,753.81	<input type="checkbox"/> Unsecured loan repayments
	05/07/2024	\$6,400.00	<input type="checkbox"/> Suppliers or vendors
	05/21/2024	\$6,400.00	<input checked="" type="checkbox"/> Services
	05/31/2024	\$6,353.81	<input type="checkbox"/> Other _____

TOTAL KAPRA CLEANING LLC.	\$38,307.62
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3.43 KELLEY FREIGHT BROKERS P.O. BOX 417 YERINGTON, NV 89447	04/23/2024	\$9,000.00	<input type="checkbox"/> Secured debt
	05/10/2024	\$1,100.00	<input type="checkbox"/> Unsecured loan repayments
	05/31/2024	\$1,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

TOTAL KELLEY FREIGHT BROKERS	\$11,100.00
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3.44 KIMBALL MIDWEST 4800 ROBERTS ROAD COLUMBUS, OH 43228	04/23/2024	\$559.80	<input type="checkbox"/> Secured debt
	05/07/2024	\$9,856.24	<input type="checkbox"/> Unsecured loan repayments
	05/31/2024	\$16,342.08	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

TOTAL KIMBALL MIDWEST	\$26,758.12
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3.45 KIMBALL RENTALS LLC P.O. BOX 1137 SALT LAKE CITY, UT 84110	04/25/2024	\$11,492.08	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____

TOTAL KIMBALL RENTALS LLC	\$11,492.08
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.46	KOOL-IP SOLUTIONS CORP. SUITE 402 - 889 WEST PENDER ST VANCOUVER, BC V6C 3B2 CANADA	05/21/2024	\$31,665.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL KOOL-IP SOLUTIONS CORP.			\$31,665.00	
3.47	LHOIST NORTH AMERICA OF ARIZONA STE 300 5600 CLEARFORK MAIN STREET FORT WORTH, TX 76109	05/10/2024	\$8,986.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		05/17/2024	\$17,918.11	
		05/31/2024	\$8,868.66	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LHOIST NORTH AMERICA OF ARIZONA			\$35,773.15	
3.48	LYNX ENTERPRISE LLC 455 ROUND MOUNTAIN BATTLE MOUNTAIN, NV 89822	03/28/2024	\$58,447.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		04/15/2024	\$50,000.00	
		04/23/2024	\$50,000.00	
		05/01/2024	\$50,000.00	
		05/10/2024	\$50,000.00	
		05/17/2024	\$65,000.00	
		05/29/2024	\$50,000.00	
TOTAL LYNX ENTERPRISE LLC			\$373,447.50	
3.49	MANPOWER 63 KEYSTONE AVE, 202 RENO, NV 89503	03/14/2024	\$17,856.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		03/25/2024	\$22,239.81	
		04/02/2024	\$39,752.28	
		04/11/2024	\$8,734.15	
		04/18/2024	\$19,840.79	
		04/23/2024	\$16,367.38	
		05/03/2024	\$353.95	
		05/10/2024	\$29,697.52	
		05/21/2024	\$13,983.25	
		05/23/2024	\$13,167.83	
		05/31/2024	\$6,519.22	
		06/07/2024	\$7,837.68	
TOTAL MANPOWER			\$196,350.50	
3.50	MARSH CANADA LIMITED 120 BREMNER BLVD SUITE 800 TORONTO, ON M5J 0A8 CANADA	04/23/2024	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL MARSH CANADA LIMITED			\$25,000.00	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.51	MINE HOISTS INTERNATIONAL LTD UNIT 5 191 BOOTH ROAD NORTH BAY, ON P1A 4K3 CANADA	05/28/2024	\$16,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL MINE HOISTS INTERNATIONAL LTD			\$16,500.00	
3.52	NDEP-BMRR 901 S. STEWART STREET, SUITE 4001 CARSON CITY, NV 89701-5249	05/14/2024	\$19,863.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Regulatory / Tax</u>
TOTAL NDEP-BMRR			\$19,863.64	
3.53	NEVADA CEMENT CO. SUITE 900 5960 BERKSHIRE LANE DALLAS, TX 75225	06/03/2024	\$31,264.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL NEVADA CEMENT CO.			\$31,264.63	
3.54	NEVADA DEPARTMENT OF TAXATION P.O. BOX 7165 SAN FRANCISCO, CA 94120-7165	03/28/2024	\$32,559.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Regulatory / Tax</u>
		04/23/2024	\$23,774.72	
		05/31/2024	\$18,356.06	
TOTAL NEVADA DEPARTMENT OF TAXATION			\$74,690.60	
3.55	NORCO, INC. 1125 W. AMITY ROAD BOISE, ID 83705	04/23/2024	\$29,062.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		05/31/2024	\$5,382.58	
TOTAL NORCO, INC.			\$34,445.53	
3.56	NORMET AMERICAS INC. 1414 GLADIOLA STREET SALT LAKE CITY, UT 84104	03/28/2024	\$6,165.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		04/23/2024	\$27,795.40	
TOTAL NORMET AMERICAS INC.			\$33,961.10	
3.57	NV ENERGY P.O. BOX 30073 RENO, NV 89520-3073	04/26/2024	\$373,270.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL NV ENERGY			\$373,270.81	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.58	PAC MACHINE COMPANY, INC. 8570 23RD AVENUE SACRAMENTO, CA 95826	03/25/2024	\$27,400.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL PAC MACHINE COMPANY, INC.			\$27,400.92	
3.59	PATERSON & COOKE CANADA INC. 1351-C KELLY LAKE ROAD, UNIT 2 SUDBURY, ON P3E 5P5 CANADA	05/10/2024	\$34,972.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL PATERSON & COOKE CANADA INC.			\$34,972.50	
3.60	PAYCHEX 911 PANORAMA TRAIL SOUTH ROCHESTER, NY 14625	03/14/2024	\$4,190.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		03/21/2024	\$600.00	
		03/28/2024	\$4,224.13	
		04/03/2024	\$15.00	
		04/11/2024	\$4,090.25	
		04/19/2024	\$4,024.71	
		04/24/2024	\$4,207.40	
		05/02/2024	\$2,000.00	
		05/09/2024	\$4,519.13	
		05/17/2024	\$750.00	
		05/22/2024	\$4,219.39	
		06/06/2024	\$4,095.96	
		06/06/2024	\$900.00	
TOTAL PAYCHEX			\$37,836.63	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.61 PEX - PREPAID 462 7TH AVENUE, 21ST FLOOR NEW YORK, NY 10018	03/14/2024	\$37.06	<input type="checkbox"/> Secured debt
	03/14/2024	\$400.00	<input type="checkbox"/> Unsecured loan repayments
	03/19/2024	\$56.76	<input type="checkbox"/> Suppliers or vendors
	03/20/2024	\$487.20	<input checked="" type="checkbox"/> Services
	03/20/2024	\$22.00	<input type="checkbox"/> Other _____
	03/20/2024	\$13.00	
	03/20/2024	\$358.31	
	03/20/2024	\$358.31	
	03/23/2024	\$897.20	
	03/23/2024	\$96.66	
	03/26/2024	\$391.42	
	04/08/2024	\$551.20	
	04/11/2024	\$525.76	
	04/13/2024	\$67.47	
	04/16/2024	\$31.65	
	04/17/2024	\$67.47	
	04/18/2024	\$151.30	
	04/18/2024	\$75.66	
	04/18/2024	\$125.01	
	04/25/2024	\$69.55	
	04/26/2024	\$406.03	
	04/26/2024	\$149.30	
	04/26/2024	\$406.03	
	04/29/2024	\$154.94	
	05/01/2024	\$67.47	
	05/02/2024	\$67.47	
	05/06/2024	\$299.00	
	05/10/2024	\$426.86	
	05/15/2024	\$3,944.34	
	05/30/2024	\$39.08	
	05/30/2024	\$1,850.00	
TOTAL PEX - PREPAID		\$12,593.51	
3.62 PRICEWATERHOUSE COOPERS LLP SUTIE 1400 250 HOWE STREET VANCOUVER, BC V6C 3S7 CANADA	06/07/2024	\$32,975.36	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
TOTAL PRICEWATERHOUSE COOPERS LLP		\$32,975.36	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.63	PRUDENTIAL 751 BROAD STREET NEWARK, NJ 07102	04/23/2024	\$28,802.72	<input type="checkbox"/> Secured debt
		05/28/2024	\$28,790.95	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other <u>Employee Benefits</u>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.70	SAVAGE SERVICES CORPORATION ATTN: DANIEL PRICE 901 WEST LEGACY CENTER WAY MIDVALE, UT 84047	05/07/2024	\$78,984.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL SAVAGE SERVICES CORPORATION			\$78,984.83	
3.71	SIERRA RENTAL AND TRANSPORT CO.INC 1305 KLEPPE LANE SPARKS, NV 89431	03/28/2024	\$8,689.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		04/23/2024	\$35,752.44	
		05/03/2024	\$6,521.59	
		05/10/2024	\$12,276.46	
		05/21/2024	\$43,546.93	
		06/04/2024	\$10,975.22	
TOTAL SIERRA RENTAL AND TRANSPORT CO.INC			\$117,762.34	
3.72	SILVER STATE WIRE ROPE & RIGGING 8740 S. JONES BLVD LAS VEGAS, NV 89139	03/14/2024	\$49.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		05/23/2024	\$10,224.86	
TOTAL SILVER STATE WIRE ROPE & RIGGING			\$10,274.83	
3.73	SKY FIBER INTERNET 8975 DOUBLE DIAMOND PARKWAY, STE 9 RENO, NV 89521	04/25/2024	\$12,468.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		05/10/2024	\$6,234.00	
TOTAL SKY FIBER INTERNET			\$18,702.00	
3.74	SMALL MINE DEVELOPMENT LLC ATTN: CODY BIRCH 670 E. RIVERPARK LANE, SUITE 100 BOISE, ID 83706	04/05/2024	\$300,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		04/11/2024	\$300,000.00	
		04/22/2024	\$300,000.00	
		04/29/2024	\$300,000.00	
		05/03/2024	\$300,000.00	
		05/10/2024	\$300,000.00	
		05/24/2024	\$300,000.00	
TOTAL SMALL MINE DEVELOPMENT LLC			\$2,100,000.00	
3.75	SONSRAY MACHINERY, LLC 23935 MADISON STREET TORRANCE, CA 90505	04/26/2024	\$13,152.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		05/01/2024	\$12,543.60	
		05/10/2024	\$28,411.61	
		05/17/2024	\$1,741.04	
TOTAL SONSRAY MACHINERY, LLC			\$55,849.11	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.76 SOUTHERN TIRE MART, LLC 800 WHY 98 COLUMBIA, MS 39429	03/14/2024	\$1,887.37	<input type="checkbox"/> Secured debt
	03/25/2024	\$43,504.45	<input type="checkbox"/> Unsecured loan repayments
	03/28/2024	\$56,050.33	<input checked="" type="checkbox"/> Suppliers or vendors
	04/11/2024	\$27,937.76	<input type="checkbox"/> Services
	04/23/2024	\$10,969.38	<input type="checkbox"/> Other _____
	05/23/2024	\$46,212.54	
	05/31/2024	\$15,985.85	
TOTAL SOUTHERN TIRE MART, LLC		\$202,547.68	
3.77 SOUTHWEST ENERGY LLC ATTN: JENINE DALRYMPLE 2040 WEST GARNER LANE TUCSON, AZ 85705	04/25/2024	\$71,007.77	<input type="checkbox"/> Secured debt
	05/01/2024	\$48,382.81	<input type="checkbox"/> Unsecured loan repayments
	05/29/2024	\$94,061.88	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
TOTAL SOUTHWEST ENERGY LLC		\$213,452.46	<input type="checkbox"/> Other _____
3.78 TECH-FLOW, LLC ATTN: WILLIE CHURCH P.O. BOX 219 LAYTON, UT 84041	04/15/2024	\$119,882.88	<input type="checkbox"/> Secured debt
	05/10/2024	\$35,157.54	<input type="checkbox"/> Unsecured loan repayments
	05/31/2024	\$75,094.71	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
TOTAL TECH-FLOW, LLC		\$230,135.13	<input type="checkbox"/> Other _____
3.79 TECHLINE SERVICES INC 845 S MONTANA ST BUTTE, MT 59701	04/25/2024	\$28,921.07	<input type="checkbox"/> Secured debt
	05/07/2024	\$28,887.18	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
TOTAL TECHLINE SERVICES INC		\$57,808.25	<input type="checkbox"/> Services
3.80 TECHNOLOGENT 100 SPECTRUM CENTER DRIVE - SUITE 700 IRVINE, CA 92618	05/23/2024	\$16,595.28	<input type="checkbox"/> Other _____
			<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
TOTAL TECHNOLOGENT		\$16,595.28	<input checked="" type="checkbox"/> Services
3.81 THIESSEN TEAM USA, INC. P.O. BOX 40 ELKO, NV 89803	05/31/2024	\$39,267.45	<input type="checkbox"/> Other _____
			<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
TOTAL THIESSEN TEAM USA, INC.		\$39,267.45	<input type="checkbox"/> Services
3.82 TJA CONSULTING LLC 12 448 TONKA LN SPRING CREEK, NV 89815	05/29/2024	\$19,916.00	<input type="checkbox"/> Other _____
			<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL TJA CONSULTING LLC	\$19,916.00		
3.83	TURNSTONE INDUSTRIAL SOLUTIONS LLC	03/28/2024	\$155,535.58	<input type="checkbox"/>	Secured debt
	271 GAWTHROP ROAD	04/23/2024	\$126,547.90	<input type="checkbox"/>	Unsecured loan repayments
	WINCHESTER, KY 40391	05/10/2024	\$20,223.74	<input checked="" type="checkbox"/>	Suppliers or vendors
		05/23/2024	\$37,533.48	<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL TURNSTONE INDUSTRIAL SOLUTIONS LLC	\$339,840.70		
3.84	U.S. BANK TRUST COMPANY	06/07/2024	\$40,000.00	<input type="checkbox"/>	Secured debt
	ATTENTION: JAMES HANLEY			<input type="checkbox"/>	Unsecured loan repayments
	214 N. TRYON STREET			<input type="checkbox"/>	Suppliers or vendors
	CHARLOTTE, NC 28202			<input type="checkbox"/>	Services
				<input checked="" type="checkbox"/>	Other DIP Agent
		TOTAL U.S. BANK TRUST COMPANY	\$40,000.00		
3.85	UNION PACIFIC RAILROAD COMPANY	03/28/2024	\$50,958.00	<input type="checkbox"/>	Secured debt
	1400 DOUGLAS STREET	06/03/2024	\$56,460.00	<input type="checkbox"/>	Unsecured loan repayments
	OMAHA, NE 68179			<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL UNION PACIFIC RAILROAD COMPANY	\$107,418.00		
3.86	UNITED CENTRAL INDUSTRIAL SUPPLY CO	04/26/2024	\$24,413.16	<input type="checkbox"/>	Secured debt
	1241 VOLUNTEER PARKWAY, SUITE 1000	05/01/2024	\$19,429.47	<input type="checkbox"/>	Unsecured loan repayments
	BRISTOL, TN 37620	05/03/2024	\$20,524.22	<input checked="" type="checkbox"/>	Suppliers or vendors
		05/07/2024	\$16,279.70	<input type="checkbox"/>	Services
		05/23/2024	\$23,797.39	<input type="checkbox"/>	Other _____
		TOTAL UNITED CENTRAL INDUSTRIAL SUPPLY CO	\$104,443.94		
3.87	UNITED RENTALS (NORTH AMERICA)	03/14/2024	\$1,097.78	<input type="checkbox"/>	Secured debt
	FILE 51122	04/11/2024	\$1,240.69	<input type="checkbox"/>	Unsecured loan repayments
	LOS ANGELES, CA 90074-1122	05/31/2024	\$3,807.43	<input type="checkbox"/>	Suppliers or vendors
		06/07/2024	\$2,281.24	<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL UNITED RENTALS (NORTH AMERICA)	\$8,427.14		
3.88	WALKER RIVER MECHANICAL CORP	04/23/2024	\$2,400.00	<input type="checkbox"/>	Secured debt
	12 STATE ROUTE 208	05/03/2024	\$1,000.00	<input type="checkbox"/>	Unsecured loan repayments
	YERINGTON, NV 89447	05/31/2024	\$5,565.00	<input type="checkbox"/>	Suppliers or vendors
				<input checked="" type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____
		TOTAL WALKER RIVER MECHANICAL CORP	\$8,965.00		
3.89	WEDCO INC.	04/11/2024	\$148.87	<input type="checkbox"/>	Secured debt
	P.O. BOX 1131	05/10/2024	\$59,611.86	<input type="checkbox"/>	Unsecured loan repayments
	RENO, NV 89504	05/23/2024	\$76,881.69	<input checked="" type="checkbox"/>	Suppliers or vendors
				<input type="checkbox"/>	Services
				<input type="checkbox"/>	Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL WEDCO INC.	\$136,642.42		
3.90	WEIR MINERALS NORTH AMERICAN 2701 S. STOUGHTON ROAD MADISON, WI 53716	05/03/2024	\$12,506.00	<input type="checkbox"/> Secured debt	
				<input type="checkbox"/> Unsecured loan repayments	
				<input checked="" type="checkbox"/> Suppliers or vendors	
				<input type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL WEIR MINERALS NORTH AMERICAN	\$12,506.00		
3.91	WELD-PRO SOLUTIONS LLC 2710 BANKHURST CT SPARKS, NV 89436	03/26/2024	\$8,000.00	<input type="checkbox"/> Secured debt	
		04/11/2024	\$9,720.00	<input type="checkbox"/> Unsecured loan repayments	
		04/18/2024	\$7,940.00	<input type="checkbox"/> Suppliers or vendors	
				<input checked="" type="checkbox"/> Services	
		05/07/2024	\$14,240.00	<input type="checkbox"/> Other	
		TOTAL WELD-PRO SOLUTIONS LLC	\$39,900.00		
3.92	WESCO 1161 E. GLENDALE AVE. SPARKS, NV 89431	05/03/2024	\$3,338.54	<input type="checkbox"/> Secured debt	
		05/31/2024	\$21,631.57	<input type="checkbox"/> Unsecured loan repayments	
				<input checked="" type="checkbox"/> Suppliers or vendors	
				<input type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL WESCO	\$24,970.11		
3.93	WESTERN NEVADA SUPPLY ATTN: GREG COPPOLA 950 S. ROCK BLVD SPARKS, NV 89431	05/10/2024	\$77,686.34	<input type="checkbox"/> Secured debt	
		05/23/2024	\$85,751.69	<input type="checkbox"/> Unsecured loan repayments	
		05/31/2024	\$110,114.67	<input checked="" type="checkbox"/> Suppliers or vendors	
				<input type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL WESTERN NEVADA SUPPLY	\$273,552.70		
3.94	XRT CONSULTANTS LLC 61 WINCHESTER DRIVE CODY, WY 82414	05/01/2024	\$33,857.34	<input type="checkbox"/> Secured debt	
				<input type="checkbox"/> Unsecured loan repayments	
				<input type="checkbox"/> Suppliers or vendors	
				<input checked="" type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL XRT CONSULTANTS LLC	\$33,857.34		
3.95	YERINGTON AUTO PARTS 800 W. GOLDFIELD AVE. YERINGTON, NV 89447	03/14/2024	\$114.62	<input type="checkbox"/> Secured debt	
		03/25/2024	\$1,303.70	<input type="checkbox"/> Unsecured loan repayments	
		04/23/2024	\$3,559.75	<input checked="" type="checkbox"/> Suppliers or vendors	
		05/10/2024	\$1,839.56	<input type="checkbox"/> Services	
		06/07/2024	\$2,623.47	<input type="checkbox"/> Other	
		TOTAL YERINGTON AUTO PARTS	\$9,441.10		

Part 2:	List Certain Transfers Made Before Filing for Bankruptcy
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Footnotes - SOFA Part 2 - Question 3

1. Includes interest expense (03/29/2024) and expense reimbursements (05/28/2024).

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.1 ANDERSON, MATT (INTERIM CFO) 197 CONCO DR RENO, NV 89521	06/15/2023	\$10,416.67	GROSS WAGES
	06/23/2023	\$45,312.50	BONUS
	06/30/2023	\$10,416.67	GROSS WAGES
	07/14/2023	\$10,416.67	GROSS WAGES
	07/31/2023	\$10,416.67	GROSS WAGES
	08/09/2023	\$1,753.98	EXPENSE REIMBURSEMENT
	08/15/2023	\$10,416.67	GROSS WAGES
	08/31/2023	\$10,416.67	GROSS WAGES
	09/15/2023	\$10,416.67	GROSS WAGES
	09/29/2023	\$10,416.67	GROSS WAGES
	10/13/2023	\$10,416.67	GROSS WAGES
	10/31/2023	\$10,416.67	GROSS WAGES
	11/08/2023	\$577.32	EXPENSE REIMBURSEMENT
	11/15/2023	\$10,416.67	GROSS WAGES
	11/30/2023	\$10,416.67	GROSS WAGES
	12/15/2023	\$10,416.67	GROSS WAGES
	12/29/2023	\$10,416.67	GROSS WAGES
	12/31/2023	\$11.84	FRINGE BENEFIT
	01/05/2024	\$4,807.69	GROSS WAGES
	01/11/2024	\$416.63	EXPENSE REIMBURSEMENT
	01/19/2024	\$9,615.38	GROSS WAGES
	02/02/2024	\$9,615.38	GROSS WAGES
	02/16/2024	\$9,615.38	GROSS WAGES
	03/01/2024	\$9,615.38	GROSS WAGES
	03/15/2024	\$9,615.38	GROSS WAGES
	03/29/2024	\$9,615.38	GROSS WAGES
	04/12/2024	\$9,615.38	GROSS WAGES
	04/18/2024	\$653.12	EXPENSE REIMBURSEMENT
	04/26/2024	\$9,615.38	GROSS WAGES
	05/10/2024	\$9,615.38	GROSS WAGES
	05/24/2024	\$9,615.38	GROSS WAGES
	06/07/2024	\$9,615.38	GROSS WAGES

TOTAL ANDERSON, MATT (INTERIM CFO)	\$305,135.64
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.2 BUFFINGTON, RANDY (FORMER PRESIDENT & CEO) 372 MOUNTAIN CITY HWY 12 ELKO, NV 89801	06/15/2023	\$18,750.00	GROSS WAGES
	06/23/2023	\$181,250.00	BONUS
	06/30/2023	\$18,750.00	GROSS WAGES
	07/10/2023	\$62,998.37	STIP RSU AWARD
	07/14/2023	\$18,750.00	GROSS WAGES
	07/31/2023	\$18,750.00	GROSS WAGES
	08/09/2023	\$3,724.94	EXPENSE REIMBURSEMENT
	08/15/2023	\$18,750.00	GROSS WAGES
	08/31/2023	\$18,750.00	GROSS WAGES
	09/15/2023	\$18,750.00	GROSS WAGES
	09/29/2023	\$18,750.00	GROSS WAGES
	10/13/2023	\$18,750.00	GROSS WAGES
	10/31/2023	\$18,750.00	GROSS WAGES
	11/15/2023	\$4,076.09	EXPENSE REIMBURSEMENT
	11/15/2023	\$18,750.00	GROSS WAGES
	11/30/2023	\$18,750.00	GROSS WAGES
	12/15/2023	\$18,750.00	GROSS WAGES
	12/29/2023	\$18,750.00	GROSS WAGES
	12/31/2023	\$1,516.13	RSU
	12/31/2023	\$1,518.47	FRINGE BENEFIT
	01/05/2024	\$8,653.85	GROSS WAGES
	01/19/2024	\$17,307.69	GROSS WAGES
	02/02/2024	\$17,307.69	GROSS WAGES
	02/14/2024	\$3,179.24	EXPENSE REIMBURSEMENT
	02/16/2024	\$17,307.69	GROSS WAGES
	03/01/2024	\$17,307.69	GROSS WAGES
	03/15/2024	\$17,307.69	GROSS WAGES
	03/29/2024	\$17,307.69	GROSS WAGES
	04/12/2024	\$17,307.69	GROSS WAGES
	04/26/2024	\$17,307.69	GROSS WAGES
	05/10/2024	\$17,307.69	GROSS WAGES
	05/24/2024	\$17,307.69	GROSS WAGES
	06/07/2024	\$2,917.28	EXPENSE REIMBURSEMENT
	06/07/2024	\$17,307.69	GROSS WAGES

TOTAL BUFFINGTON, RANDY (FORMER PRESIDENT & CEO)	\$722,718.96
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.3 DEVINCENZI, CLARE (CORPORATE SECRETARY) 3020 KAUFFMANN COURT WASHOE VALLEY, NV 89704	06/15/2023	\$5,000.00	GROSS WAGES
	06/23/2023	\$45,312.50	BONUS
	06/30/2023	\$5,000.00	GROSS WAGES
	07/14/2023	\$5,000.00	GROSS WAGES
	07/31/2023	\$5,000.00	GROSS WAGES
	08/02/2023	\$1,250.70	EXPENSE REIMBURSEMENT
	08/15/2023	\$5,000.00	GROSS WAGES
	08/31/2023	\$5,000.00	GROSS WAGES
	09/15/2023	\$5,000.00	GROSS WAGES
	09/29/2023	\$5,000.00	GROSS WAGES
	10/13/2023	\$5,000.00	GROSS WAGES
	10/31/2023	\$5,000.00	GROSS WAGES
	11/01/2023	\$864.91	EXPENSE REIMBURSEMENT
	11/15/2023	\$5,000.00	GROSS WAGES
	11/30/2023	\$5,000.00	GROSS WAGES
	12/15/2023	\$5,000.00	GROSS WAGES
	12/29/2023	\$5,000.00	GROSS WAGES
	12/31/2023	\$13.07	FRINGE BENEFIT
	01/05/2024	\$2,307.69	GROSS WAGES
	01/19/2024	\$4,615.38	GROSS WAGES
	02/02/2024	\$4,615.38	GROSS WAGES
	02/16/2024	\$4,615.38	GROSS WAGES
	03/01/2024	\$4,615.38	GROSS WAGES
	03/15/2024	\$4,615.38	GROSS WAGES
	03/29/2024	\$4,615.38	GROSS WAGES
	04/12/2024	\$4,615.38	GROSS WAGES
	04/18/2024	\$475.41	EXPENSE REIMBURSEMENT
	04/26/2024	\$138.46	GROSS WAGES - RETRO PAY
	04/26/2024	\$4,753.85	GROSS WAGES
	05/10/2024	\$4,753.85	GROSS WAGES
	05/24/2024	\$4,753.85	GROSS WAGES
	06/07/2024	\$4,753.85	GROSS WAGES

TOTAL DEVINCENZI, CLARE (CORPORATE SECRETARY)	\$171,685.80
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.4 FRENCH, GREG (VP EXPLORATION) 7152 WINDSTAR DR RENO, NV 89523	06/15/2023	\$10,000.00	GROSS WAGES
	06/23/2023	\$22,656.25	BONUS
	06/30/2023	\$10,000.00	GROSS WAGES
	07/14/2023	\$10,000.00	GROSS WAGES
	07/31/2023	\$10,000.00	GROSS WAGES
	08/15/2023	\$10,000.00	GROSS WAGES
	08/31/2023	\$10,000.00	GROSS WAGES
	09/15/2023	\$10,000.00	GROSS WAGES
	09/29/2023	\$10,000.00	GROSS WAGES
	10/13/2023	\$10,000.00	GROSS WAGES
	10/31/2023	\$10,000.00	GROSS WAGES
	11/15/2023	\$10,000.00	GROSS WAGES
	11/30/2023	\$10,000.00	GROSS WAGES
	12/15/2023	\$10,000.00	GROSS WAGES
	12/29/2023	\$2,850.99	EXPENSE REIMBURSEMENT
	12/29/2023	\$10,000.00	GROSS WAGES
	12/31/2023	\$101.36	FRINGE BENEFIT
	01/05/2024	\$4,615.39	GROSS WAGES
	01/19/2024	\$7,608.33	BONUS
	01/19/2024	\$9,230.77	GROSS WAGES
	02/02/2024	\$9,230.77	GROSS WAGES
	02/16/2024	\$9,230.77	GROSS WAGES
	03/01/2024	\$9,230.77	GROSS WAGES
	03/15/2024	\$9,230.77	GROSS WAGES
	03/29/2024	\$9,230.77	GROSS WAGES
	04/12/2024	\$9,230.77	GROSS WAGES
	04/26/2024	\$276.92	GROSS WAGES - RETRO PAY
	04/26/2024	\$9,507.69	GROSS WAGES
	05/10/2024	\$9,507.69	GROSS WAGES
	05/24/2024	\$9,507.69	GROSS WAGES
	06/07/2024	\$9,507.69	GROSS WAGES

TOTAL FRENCH, GREG (VP EXPLORATION)	\$280,755.39
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4.5 NEVADA COPPER CORP. 250 - 200 BURRARD ST. VANCOUVER, BC V6C3L6 CANADA	09/13/2023	\$415,000.00	TRANSFERS
	04/22/2024	\$382,000.00	TRANSFERS

TOTAL NEVADA COPPER CORP.	\$797,000.00
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.6	PALA INVESTMENTS LIMITED 12 CASTLE STREET ST. HELIER, JE2 3RT JERSEY	12/21/2023	\$0.00	SECURITY INTEREST IN CONNECTION WITH LENDING ARRANGEMENT; THIRD A&R LOAN
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TOTAL PALA INVESTMENTS LIMITED

4.7	TANNER, CAROLYN (GENERAL COUNSEL) 480 SIERRA MANOR DRIVE RENO, NV 89511	06/15/2023	\$11,458.33	GROSS WAGES
		06/30/2023	\$11,458.33	GROSS WAGES
		07/10/2023	\$3,677.00	STIP RSU AWARD
		07/14/2023	\$11,458.33	GROSS WAGES
		07/31/2023	\$11,458.33	GROSS WAGES
		08/15/2023	\$11,458.33	GROSS WAGES
		08/31/2023	\$11,458.33	GROSS WAGES
		09/15/2023	\$11,458.33	GROSS WAGES
		09/29/2023	\$11,458.33	GROSS WAGES
		10/13/2023	\$11,458.33	GROSS WAGES
		10/31/2023	\$11,458.33	GROSS WAGES
		11/15/2023	\$11,458.33	GROSS WAGES
		11/30/2023	\$11,458.33	GROSS WAGES
		12/15/2023	\$47,867.97	BONUS
		12/15/2023	\$11,458.33	GROSS WAGES
		12/29/2023	\$11,458.33	GROSS WAGES
		12/31/2023	\$88.49	RSU
		12/31/2023	\$56.03	FRINGE BENEFIT
		01/05/2024	\$5,288.46	GROSS WAGES
		01/19/2024	\$10,576.92	GROSS WAGES
		02/02/2024	\$10,576.92	GROSS WAGES
		02/16/2024	\$10,576.92	GROSS WAGES
		03/01/2024	\$10,576.92	GROSS WAGES
		03/15/2024	\$10,576.92	GROSS WAGES
		03/29/2024	\$10,576.92	GROSS WAGES
		04/12/2024	\$10,576.92	GROSS WAGES
		04/26/2024	\$10,576.92	GROSS WAGES
		05/10/2024	\$10,576.92	GROSS WAGES
		05/24/2024	\$10,576.92	GROSS WAGES
		06/07/2024	\$10,576.92	GROSS WAGES

TOTAL TANNER, CAROLYN (GENERAL COUNSEL)**\$333,740.69**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None.

Creditor's Name and Address	Description of the property	Date	Value of Property
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 AARON LOPEZ WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 318 GROVE ST YERINGTON, NEVADA 89447	PENDING
7.2 ALAN ACKERMAN WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 1850 DRUMM LN FALLON, NEVADA 89406	PENDING
7.3 CANDICE TRIPLETT WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 14 WARWICK HILLS DR A YERINGTON, NEVADA 89447	PENDING
7.4 GOLCHINFAR V. EVANS CASE NO. WE MD 24-03	DISCRIMINATION COMPLAINT	U.S. DEPARTMENT OF LABOR - MINE SAFETY AND HEALTH ADMINISTRATION MINE SAFETY AND HEALTH ADMINISTRATION VACAVILLE DISTRICT 991 NUT TREE ROAD, 2ND FLOOR VACAVILLE, CA 95687	CONCLUDED
7.5 JUAN VICENCIO WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 711 COLORADO LANE FALLON, NEVADA 89406	CONCLUDED
7.6 MICHAEL REGALADO WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 756 MEGAN WAY FALLON, NEVADA 89406	PENDING
7.7 SEAN WHITE WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 403 HELEN AVE YERINGTON, NEVADA 89447	PENDING
7.8 SOTERO LARA-SALDANA WORKERS' COMPENSATION CLAIM	WORKERS' COMPENSATION	FILED WITH INSURER 3811 ATKINS ST SILVER SPRINGS, NEVADA 89429	PENDING

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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Part 4:

Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
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Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</div>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
11.1 ALIXPARTNERS, LLP 909 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10022	WWW.ALIXPARTNERS.C OM			05/06/2024	\$200,000.00
11.2 ALIXPARTNERS, LLP 909 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10022	WWW.ALIXPARTNERS.C OM			05/17/2024	\$96,801.50
11.3 ALIXPARTNERS, LLP 909 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10022	WWW.ALIXPARTNERS.C OM			05/24/2024	\$253,955.50
11.4 ALIXPARTNERS, LLP 909 THIRD AVENUE, 30TH FLOOR NEW YORK, NY 10022	WWW.ALIXPARTNERS.C OM			06/03/2024	\$159,624.00
11.5 ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM			06/22/2023	\$17,829.00
11.6 ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM			06/29/2023	\$58,967.17
11.7 ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM			07/6/2023	\$97,335.45

Part 6: Certain Payments or Transfers

11.8	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	07/13/2023	\$50,056.00
11.9	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	10/18/2023	\$97,548.75
11.10	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	11/22/2023	\$72,283.05
11.11	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	01/04/2024	\$98,885.10
11.12	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	05/03/2024	\$118,373.80
11.13	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	05/06/2024	\$500,000.00
11.14	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	05/23/2024	\$328,876.96

Part 6: Certain Payments or Transfers

11.15	ALLEN OVERY SHEARMAN STERLING US LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	WWW.AOSHEARMAN.C OM	06/07/2024	\$1,300,000.00
11.16	EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017	WWW.EPIQGLOBAL.CO M	05/28/2024	\$25,000.00
11.17	EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017	WWW.EPIQGLOBAL.CO M	06/07/2024	\$35,000.00
11.18	MCDONALD CARANO LLP 2300 WEST SAHARA AVENUE, SUITE 1200 LAS VEGAS, NV 89102	WWW.MCDONALDCARA NO.COM	04/26/2024	\$50,000.00
11.19	MCDONALD CARANO LLP 2300 WEST SAHARA AVENUE, SUITE 1200 LAS VEGAS, NV 89102	WWW.MCDONALDCARA NO.COM	05/13/2024	\$25,000.00
11.20	MCDONALD CARANO LLP 2300 WEST SAHARA AVENUE, SUITE 1200 LAS VEGAS, NV 89102	WWW.MCDONALDCARA NO.COM	05/28/2024	\$25,000.00

TOTAL**\$3,610,536.28**

Part 6:

Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value
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Part 6:

Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
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Part 7:

Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ None.

Address	Dates of Occupancy
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No
☒ Yes. State the nature of the information collected and retained.

Customer name and contact information

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes

Describe: Empower Annuity Insurance Company of America
401(k) Plan

EIN: Plan ID 520445-01

Has the plan been terminated?

☒ No

☐ Yes

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
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Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None.

Owner's Name and Address	Location of the Property	Description of the Property	Value
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV	FORMED FOR PERMITTING PURPOSES - INACTIVE		04/08/2014 - ONGOING
25.2 NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV	FORMED FOR PERMITTING PURPOSES - INACTIVE		03/13/2014 - ONGOING

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26a.1 ALPESH SURATI (DIRECTOR OF FINANCIAL REPORTING) 5957, 152 STREET, UNIT 43 SURREY, BC V3S 3K4 CANADA	06/01/2024 - ONGOING
26a.2 ELVA ALVAREZ (FORMER TREASURER) 61 E. PURSEL LANE YERINGTON, NV 89447	09/21/2022 - 03/30/2023
26a.3 GREG MARTIN (INTERIM PRESIDENT AND CEO) 2576 WEST 19TH AVE VANCOUVER, BC V6L 1C7 CANADA	11/21/2022 - ONGOING
26a.4 KRIS SIMS (FORMER INTERIM CFO) 6752 VISTA LODGE LOOP CASTLE PINES, CO 80108	05/01/2022 - 08/31/2022
26a.5 MATT ANDERSON (INTERIM CFO) 197 CONCO DR RENO, NV 89521	04/01/2024 - ONGOING
26a.6 TONY CERASIA (MINE CONTROLLER) 687 MACPHERSON DRIVE CORBEIL, ON P0H 1K0 CANADA	08/01/2023 - ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None.

Name and Address		Dates of Service
26b.1 PRICEWATERHOUSECOOPERS LLP 250 HOWE STREET SUITE 1400 VANCOUVER, BC V6C 3S7 CANADA 1		05/04/2018 - ONGOING

Part 13: Details About the Debtor's Business or Connections to Any Business

Footnotes - SOFA Part 13 - Question 26b

1. Audited and reviewed financial statements

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 ALPESH SURATI (DIRECTOR OF FINANCIAL REPORTING) 5957, 152 STREET, UNIT 43 SURREY, BC V3S 3K4 CANADA	
26c.2 GREG MARTIN (INTERIM PRESIDENT AND CEO) 2576 WEST 19TH AVE VANCOUVER, BC V6L 1C7 CANADA	
26c.3 MATT ANDERSON (INTERIM CFO) 197 CONCO DR RENO, NV 89521	
26c.4 TONY CERASIA (MINE CONTROLLER) 687 MACPHERSON DRIVE CORBEIL, ON P0H 1K0 CANADA	

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None.

Name and Address

26d.1 BRITISH COLUMBIA SECURITIES COMMISSION
P.O. BOX 10142, PACIFIC CENTRE
701 WEST GEORGIA STREET
VANCOUVER, BC V7Y 1L2
CANADA

26d.2 CONCORD RESOURCES
437 MADISON AVE
28TH FLOOR
NEW YORK, NY 10022

26d.3 KFW IPEX-BANK GMBH
PALMENGARTENSTRASSE 5-9
FRANKFURT AM MAIN, 60325
GERMANY

26d.4 MERCURIA INVESTMENTS US INC
20 E. GREENWAY PLAZA, SUITE 650
HOUSTON, TX 77046

26d.5 PALA INVESTMENTS LIMITED
12 CASTLE STREET
ST. HELIER, JE2 3RT
JERSEY

26d.6 TRIPLE FLAG INTERNATIONAL LTD.
CUMBERLAND HOUSE, 5TH FLOOR
1 VICTORIA STREET
HAMILTON HM 11, M5J 2S1
BERMUDA

Part 13: Details About the Debtor's Business or Connections to Any Business

Footnotes - SOFA Part 13 - Question 26d

1. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.

Part 13:

Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
27.1 BILL CONN, INVENTORY CONTROLLER	BILL CONN 61 E. PURSEL LANE YERINGTON, NV 89447	11/13/2022		STANDARD COST
27.2 BILL CONN, INVENTORY CONTROLLER	BILL CONN 61 E. PURSEL LANE YERINGTON, NV 89447	12/18/2023		STANDARD COST

Part 13: Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 CAROLYN "LINA" TANNER 480 SIERRA MANOR DRIVE RENO, NV 89511	GENERAL COUNSEL, DIRECTOR	
28.2 CLARE DEVINCENZI 3020 KAUFFMANN COURT WASHOE VALLEY, NV 89704	CORPORATE SECRETARY	
28.3 GREG FRENCH 7152 WINDSTAR DR RENO, NV 89523	VP EXPLORATION	
28.4 GREGORY MARTIN 2576 WEST 19TH AVE VANCOUVER, BC V6L 1C7 CANADA	INTERIM PRESIDENT AND CHIEF EXECUTIVE OFFICER, DIRECTOR	
28.5 MATTHEW ANDERSON 197 CONCO DR RENO, NV 89521	INTERIM CHIEF FINANCIAL OFFICER	
28.6 NEVADA COPPER CORP. 250 - 200 BURRARD ST. VANCOUVER, BC V6C3L6 CANADA	PARENT COMPANY	100%

Part 13:

Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 RANDY BUFFINGTON 372 MOUNTAIN CITY HWY #12 ELKO, NV 89801	DIRECTOR	11/01/2022 - 06/09/2024
29.2 RANDY BUFFINGTON 372 MOUNTAIN CITY HWY #12 ELKO, NV 89801	PRESIDENT AND CEO	10/06/2024 - 06/09/2024

Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 SEE RESPONSE TO QUESTION 4	\$0.00			
TOTAL	\$0.00			

TOTAL

\$0.00

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
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Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: _____

Signature: _____

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☒ No
☐ Yes